

ESP8266 - OTA

and a bit more

Outline

- ❑ BRIEF INTRO ESP8266
- ❑ PROGRAMMING BY SERIAL
- ❑ PROGRAMMING OVER-THE-AIR (OTA)
- ❑ NODE-RED
- ❑ MQTT

Demo Objectives

- What's an ESP8266?
- How to program an ESP8266?
- What is OTA, why do it, how you can do it?
- What is NodeRed and what can it do?
- What is MQTT and why use it?

ESP8266

- Microcontroller - 17 GPIO pins - supports SPI, I2C, I2S, PWM, 10-bit ADC
- 32-bit Tensilica RISC microprocessor - 64 KiB instruction / 96 KiB data
- Usually packaged as a module with up to 16 MiB (4 MiB common) flash
- Can be programmed in many languages - LUA, C, Javascript, Python
- Built in WiFi
- Operates at 3.3 VDC
- CHEAP - \$2.50 - 8.00



Programming by serial interface

- Send program to chip
- IDE to program with - ArduinoIDE, PlatformIO, ESPlorer, Mongoose, ...
- USB to Serial Adapter



ArduinoIDE for Serial Programming

1. Install ArduinoIDE at the 1.7 level or later (from [Arduino website](#)).
2. Start ArduinoIDE and open Preferences window
3. Enter <https://github.com/esp8266/Arduino/releases/tag/2.4.0-rc2> into Additional Board Manager URLs field. If reqd. you can add multiple URLs, separating them with commas.
4. Open 'Boards Manager' from Tools > Board menu and install esp8266 platform
5. Plug-in your development board - and select comm port
6. Select your ESP8266 board from Tools > Board menu and upload

Over The Air - OTA Updating - Why?

- > access to the devices
- > faster - many devices deployed
- > no USB / serial interface

OTA Sequence

1. put code that can receive new code in firmware
2. device makes a request for new firmware
3. device downloads new firmware
4. device reboots to new firmware
5. device deletes old firmware

* need to keep program smaller b/c OTA bootloader + 2 programs must fit in memory

Options for Triggering OTA Update

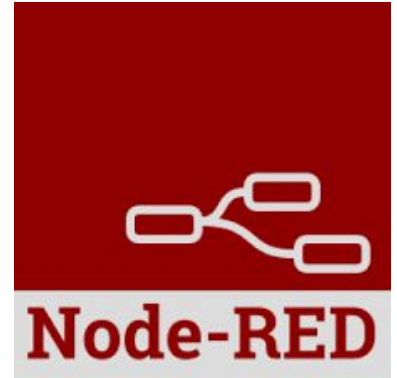
- number of cycles
- power on
- scheduled time - once a month
- response to GPIO input
- remotely triggered

OTA Update Options

- > ArduinoIDE - https://github.com/esp8266/Arduino/tree/master/doc/ota_updates
- > <https://iotappstory.com/>
- > <https://mongoose-os.com/>
- > Webserver (PHP/Flask)
- > Node-Red

Node-Red

- > included with Raspbian
- > visual programming language based on NodeJS
- > makes it very easy to reuse code - forms for configuration
- > provides a very easy way to manage flow of data from IOT devices
- > provides a simple web interface for building dashboard
- > processing / interfaces with services that are hard/in on lightweight IOT device
- > your own adafruit.io and IFTTT in a box



filter nodes

Flow 1

updates

subflows

Persistence Helper

input

inject

catch

status

link

mqtt

http

websocket

tcp

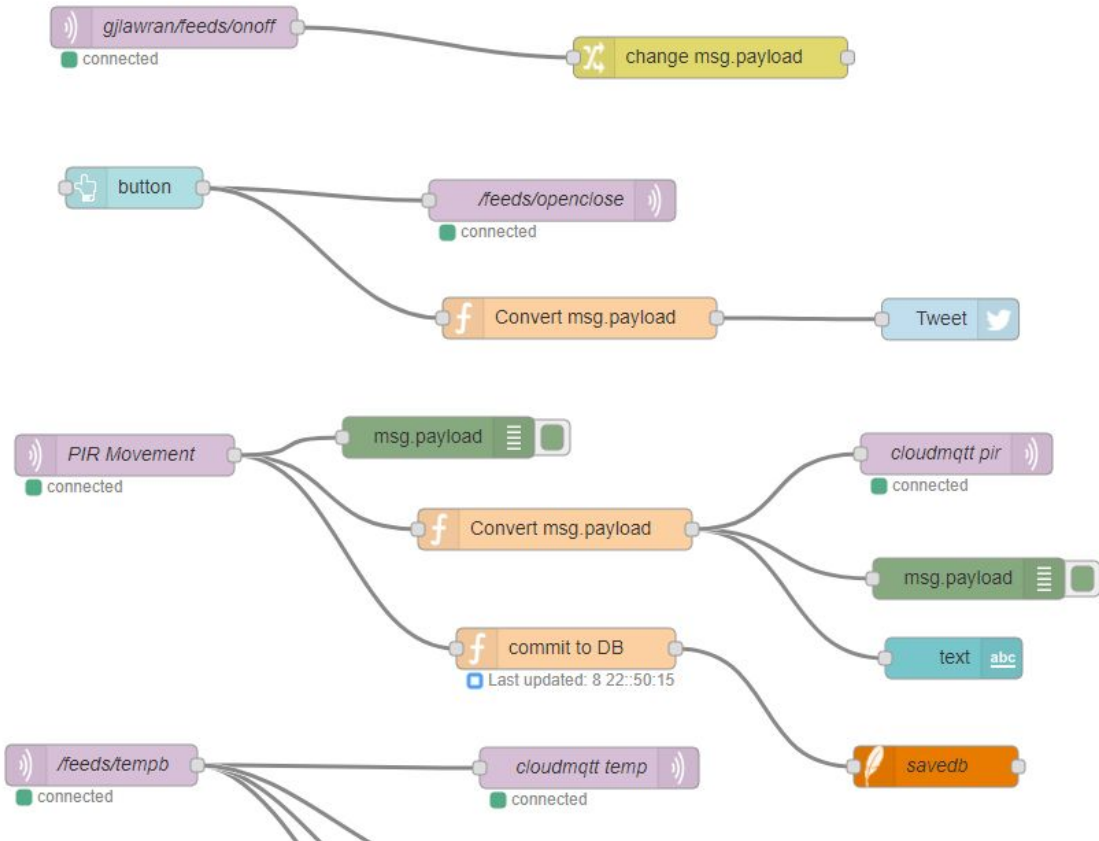
udp

gpio

secured HttpInMultipart

emoncms

serial



Garage Door

BUTTON

Motion Detectors

Movement in garage - Sat Dec 09
2017 04:18:19 GMT+0000 (UTC)

Temperature

Temperature



Humidity



OTA Update Demo with NodeRed

1. Add OTA Update Flow to NodeRed

<https://github.com/gjlawran/node-red-contrib-fs-ops/>

2. Using OTA Update Sketch template compile and export sketch from ArduinoIDE

<https://gist.github.com/gjlawran/0488d55901a89a45d2460bacad02fb2e>

3. Upload firmware from sketch directory to NodeRed

<http://dietpi.local/esp8266-ota/update>

4. Link the firmware with the MAC address of the modules you would like to update - use it from the NodeRed upload page

5. Reboot the ESP ... or otherwise trigger it to update

MQTT

- > a protocol for interchanging data between IOT devices
- > publication / subscription by channel
- > different levels of certainty for message receipt
- > efficient
- > direct or via broker
- > brokers for free trial (https://github.com/mqtt/mqtt.github.io/wiki/public_brokers)
- > Mosquitto (<https://mosquitto.org/>)



Mosquitto

An Open Source MQTT v3.1/v3.1.1 Broker